

TODAY'S DATE \_\_\_\_\_

# MEDICAL DENTAL HISTORY FORM PATIENTS UNDER 18 YEARS OF AGE

*Delivering Amazing Smiles & Exceptional Service*

CONFIDENTIAL

*Please print in black or blue ink only*

**PATIENT NAME** (First) \_\_\_\_\_ (Middle) \_\_\_\_\_ (Last) \_\_\_\_\_ (Name Called) \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone No. \_\_\_\_\_

Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age \_\_\_\_\_ Sex M  F

Attends School At \_\_\_\_\_

Musical Instruments Played \_\_\_\_\_ Sports and/or Hobbies \_\_\_\_\_

No. of Brothers and Sisters \_\_\_\_\_ Ages \_\_\_\_\_

Family Members Treated Here \_\_\_\_\_

Patient's Birth Weight \_\_\_\_ lbs. \_\_\_\_ oz. Patient's Present Weight \_\_\_\_ lbs. \_\_\_\_ oz. Height \_\_\_\_ ft. \_\_\_\_ in.

Birth Father's Height \_\_\_\_ ft. \_\_\_\_ in. Birth Mother's Height \_\_\_\_ ft. \_\_\_\_ in.

Who suggested that your child might need orthodontic treatment? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

Name of Patient's Dentist \_\_\_\_\_ Phone No. \_\_\_\_\_

Dentist Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date Last Seen \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Reason \_\_\_\_\_

Name of Patient's Physician \_\_\_\_\_ Phone No. \_\_\_\_\_

Physician's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date Last Seen \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Reason \_\_\_\_\_

**FATHER'S NAME:** Mr.  Dr.  Rev  \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone No. \_\_\_\_\_ Cell Phone No. \_\_\_\_\_ E-Mail Address \_\_\_\_\_

Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security No. (for insurance purposes only) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

**MOTHER'S NAME:** Mrs.  Ms.  Dr.  Rev.  \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone No. \_\_\_\_\_ Cell Phone No. \_\_\_\_\_ E-Mail Address \_\_\_\_\_

Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security No. (for insurance purposes only) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Marital Status \_\_\_\_\_

**OTHER RESPONSIBLE PARTY NAME (if not parent)** \_\_\_\_\_ Relationship \_\_\_\_\_  
 Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Home Phone No. \_\_\_\_\_ Cell Phone No. \_\_\_\_\_ E-Mail Address \_\_\_\_\_  
 Birth Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security No. (for insurance purposes only) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Marital Status \_\_\_\_\_

**INSURANCE INFORMATION**

(Please supply a copy of your card to our Receptionist)

INSURANCE COVERAGE FOR DENTAL TREATMENT? YES  NO  INSURANCE COVERAGE FOR ORTHODONTIC TREATMENT? YES  NO

**PRIMARY** Policy Holder's Name \_\_\_\_\_ Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_

SSN or ID NO: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Employed by \_\_\_\_\_

Dental Insurance Co. Name \_\_\_\_\_ Customer Service Phone No. \_\_\_\_\_

Claims Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Group Name \_\_\_\_\_ Group No. \_\_\_\_\_

**SECONDARY** Policy Holder's Name \_\_\_\_\_ Birthdate \_\_\_\_ / \_\_\_\_ / \_\_\_\_

SSN or ID NO: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Employed by \_\_\_\_\_

Dental Insurance Co. Name \_\_\_\_\_ Customer Service Phone No. \_\_\_\_\_

Claims Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Group Name \_\_\_\_\_ Group No. \_\_\_\_\_

(FOR THE FOLLOWING QUESTIONS, MARK "YES", "NO", OR "DON'T KNOW/UNDERSTAND" (dk/u).  
 THE ANSWERS ARE FOR OFFICE RECORDS ONLY AND WILL BE CONSIDERED CONFIDENTIAL.  
 A THOROUGH AND COMPLETE HISTORY IS VITAL TO A PROPER ORTHODONTIC EVALUATION.

**PATIENT PROFILE**

- yes  no  dk/u Does patient follow directions well?
- yes  no  dk/u Does patient brush his/her teeth conscientiously?
- yes  no  dk/u Does patient have learning disabilities or need extra help?
- yes  no  dk/u Is patient sensitive or self-conscious about teeth?

- yes  no  dk/u Polio, mononucleosis, tuberculosis, pneumonia?
- yes  no  dk/u Problems of the immune system?
- yes  no  dk/u AIDS or HIV positive?
- yes  no  dk/u Hepatitis, jaundice or liver problems?
- yes  no  dk/u Fainting spells, seizures, epilepsy or neurological problem?
- yes  no  dk/u Mental health disturbance or depression?

**MEDICAL HISTORY**

**Now, or in the past, have you had:**

- yes  no  dk/u Birth defects or hereditary problems?
- yes  no  dk/u Bone fractures, any major accidents?
- yes  no  dk/u Rheumatoid or arthritic condition?
- yes  no  dk/u Endocrine or thyroid problems?
- yes  no  dk/u Kidney problems?
- yes  no  dk/u Diabetes?
- yes  no  dk/u Cancer, tumor, radiation treatment, or chemotherapy?
- yes  no  dk/u Stomach ulcer or hyperacidity?

- yes  no  dk/u Vision, hearing, tasting or speech difficulties?
- yes  no  dk/u Loss of weight recently, poor appetite?
- yes  no  dk/u History of eating disorder (anorexia, bulimia)?
- yes  no  dk/u Excessive bleeding or bruising tendency, anemia or bleeding disorder?
- yes  no  dk/u High or low blood pressure?
- yes  no  dk/u Tired easily?
- yes  no  dk/u Chest pain, shortness of breath or swelling ankles?

yes  no  dk/u Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease?)

yes  no  dk/u Does your child require antibiotic pre-medication prior to dental procedures? If so, what antibiotic does your physician recommend?

yes  no  dk/u Skin disorder?

yes  no  dk/u Do you have a well-balanced diet?

yes  no  dk/u Frequent headaches, colds or sore throats?

yes  no  dk/u Eye, ear, nose or throat condition?

yes  no  dk/u Hay fever, asthma, sinus trouble or hives?

yes  no  dk/u Tonsil or adenoid conditions?

yes  no  dk/u Osteoporosis?

**Allergies or reactions to any of the following:**

yes  no  dk/u Local Anesthetics (Novocaine or Lidocaine)

yes  no  dk/u Aspirin

yes  no  dk/u Ibuprofen (Motrin, Advil)

yes  no  dk/u Penicillin or other antibiotics

yes  no  dk/u Sulfa drugs

yes  no  dk/u Codeine or other narcotics

yes  no  dk/u Metals (jewelry, clothing snaps)

yes  no  dk/u Latex (gloves, balloons)

yes  no  dk/u Vinyl

yes  no  dk/u Acrylic

yes  no  dk/u Animals

yes  no  dk/u Foods (specify) \_\_\_\_\_

yes  no  dk/u Other substances (specify) \_\_\_\_\_

yes  no  dk/u Are you currently taking or have you ever taken any intravenous bisphosphonates for serious bone disorders/cancers, such as Zometa (zoledronic acid), Aredia (pamidronate), Didronel (etidronate)?

yes  no  dk/u Are you currently taking or have you ever taken any oral bisphosphonates for osteoporosis, osteopenia or other uses, such as Fosamax (alendronate), Actonel (risendronate), Boniva (ibandronate), Skelid (tiladronate), Didronel (etidronate)? Please name the medication and length of time on the medication.

Medication \_\_\_\_\_ length of time taken \_\_\_\_\_

Medication \_\_\_\_\_ length of time taken \_\_\_\_\_

yes  no  dk/u Are you taking medication, nutrient supplements, herbal medications or

non-prescription medicine? Please name them.

Medication \_\_\_\_\_ taken for \_\_\_\_\_

Medication \_\_\_\_\_ taken for \_\_\_\_\_

Medication \_\_\_\_\_ taken for \_\_\_\_\_

yes  no  dk/u Does the patient currently have or ever had a substance abuse problem?

yes  no  dk/u Does the patient chew or smoke tobacco?

yes  no  dk/u Operations? Describe \_\_\_\_\_

yes  no  dk/u Hospitalized? Describe \_\_\_\_\_

yes  no  dk/u Other physical problems or symptoms? Describe \_\_\_\_\_

yes  no  dk/u Being treated by another health care professional?

For: \_\_\_\_\_

Date of most recent physical exam: \_\_\_\_\_

Do you have any other medical conditions that we should know about? \_\_\_\_\_

**GIRLS ONLY**

yes  no  dk/u Has the patient started her monthly periods?

yes  no  dk/u Is the patient pregnant?

**FAMILY MEDICAL HISTORY**

Do the patient's parents or siblings have, or have ever had any of the following health problems? If so, please explain.

Bleeding disorders \_\_\_\_\_

Diabetes \_\_\_\_\_

Arthritis \_\_\_\_\_

Severe allergies \_\_\_\_\_

Unusual dental problems \_\_\_\_\_

Jaw size imbalance \_\_\_\_\_

Any other family medical conditions that we should know about? \_\_\_\_\_

**DENTAL HISTORY**

NOW OR IN THE PAST, HAS THE PATIENT HAD:

yes  no  dk/u Started teething very early or late?

yes  no  dk/u Primary (baby) teeth removed that were not loose?

yes  no  dk/u Permanent or "extra" (supernumerary) teeth removed?

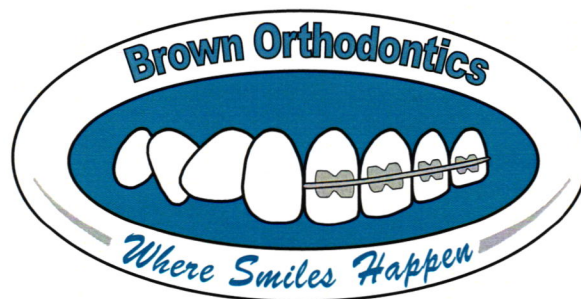
- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Supernumerary "extra" or congenitally missing teeth?                | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Difficulty in chewing or jaw opening?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Chipped or otherwise injured primary (baby) or permanent teeth?     | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aware of loose, broken or missing restoration (fillings)?                             |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Teeth sensitive to hot or cold; teeth throb or ache?                | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any teeth irritating cheek, lip, tongue or palate?                                    |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Jaw fractures, cysts or mouth infections?                           | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Concerned about spaced, crooked or protruding teeth?                                  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | "Dead teeth" or root canals treated?                                | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aware or concerned about under or over developed jaw?                                 |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Bleeding gums, bad taste or mouth odor?                             | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | "Gum boils", frequent canker sores or cold sores?                                     |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Periodontal "gum problems"?   | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Taking any forms of fluoride?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Food impaction between teeth?                                       | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any relative with similar tooth or jaw relationships?                                 |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Thumb, finger or sucking habit? Until what age _____ ?              | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Had periodontal (gum) treatment?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Abnormal swallowing habit (tongue thrusting)?                       | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Would you object to wearing orthodontic appliances (braces) should they be indicated? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of speech problems?   | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any serious trouble associated with any previous dental treatment?                    |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Mouth breathing habit, snoring or difficulty in breathing?          | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Ever had a prior orthodontic examination or treatment?                                |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Tooth grinding or jaw clenching?                                    | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Been under another dentist's care?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any pain, clicking or locking in jaw or ringing in the ears?        | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Specialist _____  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any pain or soreness in the muscles of the face or around the ears? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Other _____   |

How often does your child brush? \_\_\_\_\_ floss? \_\_\_\_\_

What is your primary concern? Why are you here? \_\_\_\_\_

*I have read and understand the above questions. I understand that where appropriate, credit bureau reports may be obtained. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.*

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Parent or Guardian)



*Delivering Amazing Smiles and Exceptional Service*